

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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2023

Open to Public Inspection

For calendar year 2023 or tax year beginning , and ending

Name of foundation HEALTHY COMMUNITIES FOUNDATION		A Employer identification number 36-4324067
Number and street (or P.O. box number if mail is not delivered to street address) 19 RIVERSIDE ROAD, NO. 6		B Telephone number 708-443-5674
City or town, state or province, country, and ZIP or foreign postal code RIVERSIDE, IL 60546-2606		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change </div> <div> <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change </div> </div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 120,153,005.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	178,278.	178,278.		STATEMENT 1
	4 Dividends and interest from securities	2,516,503.	2,504,897.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-696,714.			
	b Gross sales price for all assets on line 6a 31,074,264.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold ...					
c Gross profit or (loss)					
11 Other income	205,003.	-67,538.		STATEMENT 3	
12 Total. Add lines 1 through 11	2,203,070.	2,615,637.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	486,547.	72,982.		413,565.
	14 Other employee salaries and wages	817,757.	0.		814,086.
	15 Pension plans, employee benefits	378,005.	21,151.		329,315.
	16a Legal fees STMT 4	318.	0.		868.
	b Accounting fees STMT 5	53,730.	0.		51,230.
	c Other professional fees STMT 6	929,385.	156,836.		81,260.
	17 Interest	71,010.	65,848.		0.
	18 Taxes STMT 7	12,695.	12,572.		230.
	19 Depreciation and depletion	107,721.	0.		
	20 Occupancy	78,925.	0.		83,778.
	21 Travel, conferences, and meetings	263,056.	0.		247,822.
	22 Printing and publications				
	23 Other expenses STMT 8	194,690.	663,214.		190,769.
	24 Total operating and administrative expenses. Add lines 13 through 23	3,393,839.	992,603.		2,212,923.
	25 Contributions, gifts, grants paid	4,586,984.			7,652,711.
26 Total expenses and disbursements. Add lines 24 and 25	7,980,823.	992,603.		9,865,634.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	-5,777,753.				
b Net investment income (if negative, enter -0-)		1,623,034.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	539,316.	96,168.	96,168.
	2	Savings and temporary cash investments	1,459,937.	985,089.	985,089.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	16,335.	15,642.	15,642.
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment: basis			
		Less: accumulated depreciation			
Liabilities	12	Investments - mortgage loans			
	13	Investments - other	114,874,210.	117,598,282.	117,598,282.
	14	Land, buildings, and equipment: basis	651,064.		
		Less: accumulated depreciation	381,762.	269,302.	269,302.
	15	Other assets (describe	82,485.	1,188,522.	1,188,522.
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	117,349,306.	120,153,005.	120,153,005.
	17	Accounts payable and accrued expenses	116,437.	134,891.	
	18	Grants payable	4,185,375.	1,119,648.	
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe PENSION PAYABLE)	136,504.	67,597.	
	23	Total liabilities (add lines 17 through 22)	4,438,316.	1,322,136.	
		Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24	Net assets without donor restrictions	112,910,990.	118,830,869.	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds ...			
	29	Total net assets or fund balances	112,910,990.	118,830,869.	
	30	Total liabilities and net assets/fund balances	117,349,306.	120,153,005.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	112,910,990.
2	Enter amount from Part I, line 27a	2	-5,777,753.
3	Other increases not included in line 2 (itemize) UNREALIZED GAIN ON INVESTMENTS	3	11,697,632.
4	Add lines 1, 2, and 3	4	118,830,869.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	118,830,869.

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Part IV Capital Gains and Losses for Tax on Investment Income**SEE ATTACHED STATEMENTS**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a					
b					
c					
d					
e	31,074,264.	31,875,506.	-700,440.		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e			-700,440.		
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-700,440.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			3	N/A	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	22,560.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	22,560.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	22,560.
6 Credits/Payments:			
a 2023 estimated tax payments and 2022 overpayment credited to 2023	6a	151,731.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	10,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	161,731.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	139,171.	
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax 139,171. Refunded	11	0.	

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Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by <i>General Instruction T</i> .		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>IL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address <u>HCFDN.ORG</u>		
14 The books are in care of <u>ELVA GONZALEZ</u> Telephone no. <u>708-443-4516</u> Located at <u>19 RIVERSIDE ROAD, SUITE 6, RIVERSIDE, IL</u> ZIP+4 <u>60546-2606</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> N/A		
16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?

1a(1) Yes No X

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?

1a(2) Yes No X

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?

1a(3) X Yes No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?

1a(4) X Yes No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?

1a(5) Yes No X

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)

1a(6) Yes No X

b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions

1b Yes No X

c Organizations relying on a current notice regarding disaster assistance, check here ☐**d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?

1d Yes No X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):**a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?

2a Yes No X

If "Yes," list the years _____, _____, _____, _____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)

N/A

2b Yes No

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. _____, _____, _____, _____**3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

3a Yes No X

b If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2023.)

N/A

3b Yes No

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

4a Yes No X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

4b Yes No X

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

	Yes	No
5a(1)		X
5a(2)		X
5a(3)		X
5a(4)		X
5a(5)		X

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

5b		
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c Organizations relying on a current notice regarding disaster assistance, check here ☐**d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

5d		
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If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a		X
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b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b		X
----	--	---

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a		X
----	--	---

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b		
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8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

8		X
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Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		486,547.	72,527.	1,200.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NORA GARCIA - 19 RIVERSIDE ROAD #6, RIVERSIDE, IL 60546-2606	DIRECTOR OF PROGRAMS 40.00	165,036.	24,300.	600.
CHRISTINE M RAMIREZ - 19 RIVERSIDE ROAD #6, RIVERSIDE, IL 60546-2606	SR. PROGRAM MGR OF HEALING 40.00	129,600.	19,440.	600.
JACQUELINE A RODRIGUEZ - 19 RIVERSIDE ROAD #6, RIVERSIDE, IL	COMMUNICATIONS DIRECTOR 40.00	117,720.	17,658.	0.
JULIAN LAZALDE - 19 RIVERSIDE ROAD #6, RIVERSIDE, IL 60546-2606	GRANTS & OPS MANAGER 40.00	102,546.	15,382.	0.
GILLIAN KNIGHT - 19 RIVERSIDE ROAD #6, RIVERSIDE, IL 60546-2606	PROGRAM MGR OF LEARNING & EVAL 40.00	91,800.	13,770.	528.

Total number of other employees paid over \$50,000 3

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Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
FIDUCIENT ADVISORS - 500 W. MADISON STREET, SUITE 1700, CHICAGO, IL 60661	INVESTMENT ADVISORY FEES	116,102.
Total number of others receiving over \$50,000 for professional services		0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	114,535,129.
b	Average of monthly cash balances	1b	4,805,723.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	119,340,852.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	119,340,852.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	1,790,113.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	117,550,739.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	5,877,537.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	5,877,537.
2a	Tax on investment income for 2023 from Part V, line 5	2a	22,560.
b	Income tax for 2023. (This does not include the tax from Part V.)	2b	51,535.
c	Add lines 2a and 2b	2c	74,095.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,803,442.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	5,803,442.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	5,803,442.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	9,865,634.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	9,865,634.

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Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				5,803,442.
2 Undistributed income, if any, as of the end of 2023:				
a Enter amount for 2022 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2023:				
a From 2018				
b From 2019				
c From 2020				
d From 2021				2,636,852.
e From 2022				3,640,553.
f Total of lines 3a through e	6,277,405.			
4 Qualifying distributions for 2023 from Part XI, line 4: \$ 9,865,634.				
a Applied to 2022, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2023 distributable amount				5,803,442.
e Remaining amount distributed out of corpus	4,062,192.			
5 Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	10,339,597.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	10,339,597.			
10 Analysis of line 9:				
a Excess from 2019 ...				
b Excess from 2020 ...				
c Excess from 2021 ...				2,636,852.
d Excess from 2022 ...				3,640,553.
e Excess from 2023 ...				4,062,192.

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed: **SEE STATEMENT 14**

SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
A BLESSING HAND 3238 W. 64TH STREET CHICAGO, IL 60629	N/A	PC	GENERAL OPERATING SUPPORT - HEALTH FAIR	2,500.
A HOUSE IN AUSTIN 533 N PINE AVE CHICAGO, IL 60644	N/A	PC	GENERAL OPERATING SUPPORT - RESILIENCE	5,000.
ADLER UNIVERSITY 17 N DEARBORN ST, 15TH FLOOR CHICAGO, IL 60602	N/A	PC	GENERAL OPERATING SUPPORT	25,000.
AGING CARE CONNECTIONS 111 W. HARRIS AVENUE LA GRANGE, IL 60525	N/A	PC	GENERAL OPERATING SUPPORT - COMMUNITY HEALTH CARE WORKERS	28,923.
ALIVIO MEDICAL CENTER 966 W 21ST ST CHICAGO, IL 60608	N/A	PC	GENERAL OPERATING SUPPORT	200,000.
Total SEE CONTINUATION SHEET(S)			3a	7,652,711.
b Approved for future payment				
AGING CARE CONNECTIONS 111 W. HARRIS AVENUE LA GRANGE, IL 60525	N/A	PC	GENERAL OPERATING SUPPORT-COMMUNITY HEALTH WORKERS	35,433.
ALIVIO MEDICAL CENTER 966 W 21ST ST CHICAGO, IL 60608	N/A	PC	GENERAL OPERATING SUPPORT-COMMUNITY HEALTH WORKERS	60,642.
BEDS PLUS CARE 9601 OGDEN AVENUE LA GRANGE, IL 60525	N/A	PC	GENERAL OPERATING SUPPORT-COMMUNITY HEALTH WORKERS	42,378.
Total SEE CONTINUATION SHEET(S)			3b	1,119,648.

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	<div style="border-bottom: 1px solid black; height: 20px; width: 100%;"></div>	<div style="border-bottom: 1px solid black; height: 20px; width: 100%;"></div>	PRESIDENT
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below? See instr.

☒ **Yes**
☐ **No**

Paid Preparer Use Only	Print/Type preparer's name CHRISTOPHER PETERMANN	Preparer's signature CHRISTOPHER PETER	Date	Check <input type="checkbox"/> if self-employed	PTIN P00097440
	Firm's name PKF O'CONNOR DAVIES ADVISORY, LLC				Firm's EIN 87-3231666
	Firm's address 20 COMMERCE DRIVE #301 CRANFORD, NJ 07016				Phone no. 908-272-6200

HEALTHY COMMUNITIES FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ALLIED INVENTORS FUND, LLC			
b	ARGA EMERGING MARKETS EQUITY FUND			
c	ARGONAUT PRIVATE EQUITY IV, LP			
d	LITTLEJOHN FUND VI, LP			
e	LUMINATE CAPITAL PARTNERS II, LP			
f	MEANINGFUL PARTNERS DC VEHICLE I, LP			
g	PANGAEA TWO, LP			
h	PUBLICLY TRADED SECURITIES			
i	QUESTA CAPITAL PARTNERS I, LP			
j	RESOURCE LAND VALUE IV, LLC			
k	SEEDING & STRATEGIC CAPITAL FUND II, LP			
l	TRUEBRIDGE CAPITAL PARTNERS FUND VI (CAYMAN), LP			
m	WELLINGTON TRUST CTF SMALL CAP OPPS PORTFOLIO			
n	CAPITAL GAINS DIVIDENDS			
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			- 5,806.
b			150,840.
c			- 2,214.
d			- 737.
e			15,426.
f			- 1,095.
g			17,477.
h	30,732,477.	31,875,506.	- 1,143,029.
i			- 102,286.
j			5,025.
k			41,583.
l			- 2,785.
m			- 14,626.
n	341,787.		341,787.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			- 5,806.
b			150,840.
c			- 2,214.
d			- 737.
e			15,426.
f			- 1,095.
g			17,477.
h			- 1,143,029.
i			- 102,286.
j			5,025.
k			41,583.
l			- 2,785.
m			- 14,626.
n			341,787.
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	- 700,440.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALIVIO MEDICAL CENTER 966 W 21ST ST CHICAGO, IL 60608	N/A	PC	GENERAL OPERATING SUPPORT - COMMUNITY HEALTH WORKERS	56,642.
ALL OUR CHILDREN'S ADVOCACY CENTER 8651 S. 79TH AVE JUSTICE, IL 60458	N/A	PC	GENERAL OPERATING SUPPORT	35,000.
ALLIANCE TO END HOMELESSNESS IN SUBURBAN COOK COUNTY 4415 HARRISON STREET, SUITE 228 HILLSDALE, IL 60162-1904	N/A	PC	GENERAL OPERATING SUPPORT	35,000.
ARAB AMERICAN FAMILY SERVICES 7000 W. 111TH ST.SUITE 300 WORTH, IL 60482	N/A	PC	GENERAL OPERATING SUPPORT	200,000.
ARISE CHICAGO 1700 W HUBBARD ST SUITE 2E CHICAGO, IL 60622	N/A	PC	GENERAL OPERATING SUPPORT	50,000.
AUSTIN COMING TOGETHER 5049 W HARRISON ST CHICAGO, IL 60644	N/A	PC	GENERAL OPERATING SUPPORT	75,000.
BEDS PLUS CARE, INC. 9601 OGDEN AVENUE LA GRANGE, IL 60525	N/A	PC	GENERAL OPERATING SUPPORT	76,000.
Total from continuation sheets				7,391,288.

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BEDS PLUS CARE, INC. 9601 OGDEN AVENUE LA GRANGE, IL 60525	N/A	PC	GENERAL OPERATING SUPPORT - COMMUNITY HEALTH WORKERS	38,006.
BEYOND HUNGER 848 LAKE STREET OAK PARK, IL 60301	N/A	PC	GENERAL OPERATING SUPPORT	50,000.
BLACK UNITED FUND OF ILLINOIS INC. 1809 E. 71ST STREET 200 CHICAGO, IL 60649	N/A	PC	GENERAL OPERATING SUPPORT	1,000.
BLACKROOTS ALLIANCE 601 S. CALIFORNIA AVE CHICAGO, IL 60612	N/A	PC	GENERAL OPERATING SUPPORT	45,000.
BORDERLESS MAGAZINE 4753 N. BROADWAY, 2ND FLOOR CHICAGO, IL 60640	N/A	PC	GENERAL OPERATING SUPPORT	40,000.
BRIGHTON PARK NEIGHBORHOOD COUNCIL 4477 S. ARCHER AVE. CHICAGO, IL 60632	N/A	PC	GENERAL OPERATING SUPPORT	200,000.
BUILD, INC. 5100 W. HARRISON STREET CHICAGO, IL 60644	N/A	PC	GENERAL OPERATING SUPPORT	201,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CASA CENTRAL SOCIAL SERVICES CORPORATION 1343 N. CALIFORNIA AVE. CHICAGO, IL 60622	N/A	PC	GENERAL OPERATING SUPPORT	55,000.
CATHOLIC CHARITIES OF ARCHDIOCESE CHICAGO 721 NORTH LASALLE STREET CHICAGO, IL 60654	N/A	PC	GENERAL OPERATING SUPPORT	1,000.
CENTER FOR INDEPENDENCE THROUGH CONDUCTIVE EDUCATION, INC. 100 W PLAINFIELD RD, STE 100 COUNTRYSIDE, IL 60525	N/A	PC	GENERAL OPERATING SUPPORT	50,000.
CENTRO SANAR 5013 S. HERMITAGE AVE. CHICAGO, IL 60609	N/A	PC	GENERAL OPERATING SUPPORT	60,000.
CHICAGO CARES, INC. 641 W. LAKE STREET CHICAGO, IL 60661	N/A	PC	GENERAL OPERATING SUPPORT - STRATEGIC INITIATIVE GRANT	60,000.
CHICAGO COMMONS 515 EAST 50TH STREET CHICAGO, IL 60615	N/A	PC	GENERAL OPERATING SUPPORT	25,000.
CHICAGO COMMUNITY AND WORKERS' RIGHTS 2801 S. HAMLIN AVENUE CHICAGO, IL 60623	N/A	PC	GENERAL OPERATING SUPPORT	50,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHICAGO WORKERS COLLABORATIVE 1914 S. ASHLAND AVENUE CHICAGO, IL 60608	N/A	PC	GENERAL OPERATING SUPPORT	50,000.
CHI-CARES 374 LOVELAND DRIVE GLENDALE HEIGHTS, IL 60139	N/A	PC	GENERAL OPERATING SUPPORT	50,000.
CICERO INDEPENDIENTE 1937 S 50TH AVE CICERO, IL 60804	N/A	PC	GENERAL OPERATING SUPPORT	35,000.
COALITION FOR SPIRITUAL AND PUBLIC LEADERSHIP 1701 S 1ST AVE., SUITE 407 MAYWOOD, IL 60153	N/A	PC	GENERAL OPERATING SUPPORT	60,000.
COMMUNITYHEALTH 2611 WEST CHICAGO AVENUE CHICAGO, IL 60622	N/A	PC	GENERAL OPERATING SUPPORT	150,103.
CORAZON COMMUNITY SERVICES 5339 WEST 25TH STREET CICERO, IL 60804	N/A	PC	GENERAL OPERATING SUPPORT	75,000.
DEVICES 4 THE DISABLED (D4D) 2743 W. 36TH PLACE, UNIT D CHICAGO, IL 60632	N/A	PC	GENERAL OPERATING SUPPORT	35,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DION'S CHICAGO DREAM 180 N. WINDMERE CIRCLE MATTSON, IL 60443	N/A	PC	GENERAL OPERATING SUPPORT	40,000.
EL VALOR 1850 W. 21ST ST. CHICAGO, IL 60608	N/A	PC	GENERAL OPERATING SUPPORT	75,000.
ENLACE CHICAGO 2756 S. HARDING AVE. CHICAGO, IL 60623	N/A	PC	GENERAL OPERATING SUPPORT	200,000.
EQUAL HOPE 300 SOUTH ASHLAND AVENUE OAK PARK, IL 60607	N/A	PC	GENERAL OPERATING SUPPORT	175,500.
EQUITICITY 1655 S. BLUE ISLAND AVE. #753 CHICAGO, IL 60608	N/A	PC	GENERAL OPERATING SUPPORT	51,000.
ERIE NEIGHBORHOOD HOUSE 1701 W. SUPERIOR ST. CHICAGO, IL 60622	N/A	PC	GENERAL OPERATING SUPPORT	201,000.
ESPERANZA HEALTH CENTER 2001 S CALIFORNIA AVE CHICAGO, IL 60608	N/A	PC	GENERAL OPERATING SUPPORT	202,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EVERTHRIVE ILLINOIS 1006 S MICHIGAN AVE, SUITE 200 CHICAGO, IL 60605	N/A	PC	GENERAL OPERATING SUPPORT	60,000.
FAMILY FOCUS 310 S PEORIA ST, SUITE #301 CHICAGO, IL 60607	N/A	PC	GENERAL OPERATING SUPPORT	90,000.
FAMILY SERVICE AND MENTAL HEALTH CENTER OF CICERO 5341 W CERMAK ROAD CICERO, IL 60804	N/A	PC	GENERAL OPERATING SUPPORT	130,000.
GADS HILL CENTER 1919 W. CULLERTON CHICAGO, IL 60608	N/A	PC	GENERAL OPERATING SUPPORT	200,100.
GARDENEERS 3414 W ROOSEVELT RD CHICAGO, IL 60624	N/A	PC	GENERAL OPERATING SUPPORT	30,000.
GREATER CHICAGO FOOD DEPOSITORY 4100 WEST ANN LURIE PLACE CHICAGO, IL 60632	N/A	PC	GENERAL OPERATING SUPPORT	31,500.
HEALTH AND MEDICINE POLICY RESEARCH GROUP 29 E. MADISON STREET, SUITE 602 CHICAGO, IL 60602	N/A	PC	GENERAL OPERATING SUPPORT - COMMUNITY HEALTH WORKERS	72,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HEALTHCARE ALTERNATIVE SYSTEMS, INC. 2755 W. ARMITAGE CHICAGO, IL 60647	N/A	PC	GENERAL OPERATING SUPPORT	85,000.
HEALTHCARE ALTERNATIVE SYSTEMS, INC. 2755 W. ARMITAGE CHICAGO, IL 60647	N/A	PC	GENERAL OPERATING SUPPORT - COMMUNITY HEALTH WORKERS	48,000.
HEALTHY ILLINOIS CAMPAIGN 966 WEST 21ST STREET CHICAGO, IL 60608	N/A	PC	GENERAL OPERATING SUPPORT	25,000.
HOUSING FORWARD 1851 S 9TH AVE MAYWOOD, IL 60153	N/A	PC	GENERAL OPERATING SUPPORT	75,000.
HOUSING HELPERS INC. 602 N 3RD AVE MAYWOOD, IL 60153	N/A	PC	GENERAL OPERATING SUPPORT	50,000.
ILLINOIS COALITION FOR IMMIGRANTS AND REFUGEE RIGHTS 228 S. WABASH AVE, SUITE 800 CHICAGO, IL 60604	N/A	PC	GENERAL OPERATING SUPPORT	276,500.
ILLINOIS PARTNERS FOR HUMAN SERVICE 33 WEST GRAND AVENUE, SUITE 300 CHICAGO, IL 60654	N/A	PC	GENERAL OPERATING SUPPORT	40,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ILLINOIS UNIDOS 180 N MICHIGAN AVE, SUITE 1250 CHICAGO, IL 60601	N/A	PC	GENERAL OPERATING SUPPORT	75,000.
INNER-CITY MUSLIM ACTION NETWORK 2744 W 63RD ST CHICAGO, IL 60629	N/A	PC	GENERAL OPERATING SUPPORT	200,000.
INSTITUTE FOR LATINO PROGRESS 2520 S. WESTERN AVE CHICAGO, IL 60608	N/A	PC	GENERAL OPERATING SUPPORT	128,000.
JOHN HOWARD ASSOCIATION 70 EAST LAKE STREET, SUITE 410 CHICAGO, IL 60601	N/A	PC	GENERAL OPERATING SUPPORT	1,000.
LA BROCHA 2824 W. 24TH BLVD CHICAGO, IL 60623	N/A	PC	GENERAL OPERATING SUPPORT	10,000.
LATINO POLICY FORUM 180 N. MICHIGAN AVE.,, STE. 1250 CHICAGO, IL 60601	N/A	PC	GENERAL OPERATING SUPPORT	100,000.
LATINOS PROGRESANDO 3047 W. CERMAK CHICAGO, IL 60623	N/A	PC	GENERAL OPERATING SUPPORT - STRATEGIC INITIATIVE IL EXELLERATOR FUND	100,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LATINOS PROGRESANDO 3047 W. CERMAK CHICAGO, IL 60623	N/A	PC	GENERAL OPERATING SUPPORT	100,000.
LEGAL COUNCIL FOR HEALTH JUSTICE 17 N. STATE, SUITE 900 CHICAGO, IL 60602	N/A	PC	GENERAL OPERATING SUPPORT	70,000.
LITTLE VILLAGE ENVIRONMENTAL JUSTICE ORGANIZATION 2445 S. SPAULDING AVE. CHICAGO, IL 60623	N/A	PC	GENERAL OPERATING SUPPORT	1,050.
LOYOLA UNIVERSITY CHICAGO 820 N MICHIGAN AVE CHICAGO, IL 60611	N/A	PC	GENERAL OPERATING SUPPORT	60,000.
MACNEAL HOSPITAL - LOYOLA MEDICINE 701 W. NORTH AVE MELROSE PARK, IL 60160	N/A	PC	GENERAL OPERATING SUPPORT	40,000.
MIDWAY MINISTRIES 4857 S. LOTUS AVE CHICAGO, IL 60638	N/A	PC	GENERAL OPERATING SUPPORT	1,000.
MOBILE CARE CHICAGO 239 W. ROOT STREET CHICAGO, IL 60609	N/A	PC	GENERAL OPERATING SUPPORT	80,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MUJERES LATINAS EN ACCION 2124 W. 21ST PLACE CHICAGO, IL 60608	N/A	PC	GENERAL OPERATING SUPPORT - FISC SPON FOR STRATEGIC INITIATIVE	165,000.
MUJERES LATINAS EN ACCION 2124 W. 21ST PLACE CHICAGO, IL 60608	N/A	PC	GENERAL OPERATING SUPPORT - COMMUNITY HEALTH WORKERS	61,800.
MUJERES LATINAS EN ACCION 2124 W. 21ST PLACE CHICAGO, IL 60608	N/A	PC	GENERAL OPERATING SUPPORT	203,000.
NAMI METRO SUBURBAN 816 HARRISON STREET OAK PARK, IL 60304	N/A	PC	GENERAL OPERATING SUPPORT	117,460.
NEW LIFE CENTERS 2657 S. LAWDALE AVENUE CHICAGO, IL 60623	N/A	PC	GENERAL OPERATING SUPPORT	10,000.
NEW MOMS, INC. 5317 W. CHICAGO AVE. CHICAGO, IL 60651	N/A	PC	GENERAL OPERATING SUPPORT	80,500.
OAK PARK RIVER FOREST COMMUNITY FOUNDATION 1049 LAKE STREET #204 OAK PARK, IL 60301	N/A	PC	GENERAL OPERATING SUPPORT	414.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OAK PARK RIVER FOREST COMMUNITY FOUNDATION 1049 LAKE STREET #204 OAK PARK, IL 60301	N/A	PC	GENERAL OPERATING SUPPORT - FISCAL SPONSOR FOR CLIP	15,000.
P.A.S.O. - WEST SUBURBAN ACTION PROJECT 3415 W NORTH AVE, SUITE D MELROSE PARK, IL 60160	N/A	PC	GENERAL OPERATING SUPPORT	50,000.
PCC COMMUNITY WELLNESS CENTER 14 LAKE STREET OAK PARK, IL 60302	N/A	PC	GENERAL OPERATING SUPPORT	75,000.
PEACE DEVELOPMENT FUND 2335 N. ORCHARD ST. CHICAGO, IL 60614	N/A	PC	GENERAL OPERATING SUPPORT	10,000.
PILLARS COMMUNITY HEALTH 23 CALENDAR AVENUE LA GRANGE, IL 60525	N/A	PC	GENERAL OPERATING SUPPORT	200,000.
QUINN CENTER 815 LEXINGTON ST. MAYWOOD, IL 60153	N/A	PC	GENERAL OPERATING SUPPORT	50,000.
RESILIENCE PARTNERS NFP 4455 SOUTH KING DRIVE SUITE 101 (B) CHICAGO, IL 60653	N/A	PC	GENERAL OPERATING SUPPORT	60,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RUSH UNIVERSITY MEDICAL CENTER (WEST SIDE UNITED) 1700 W. VAN BUREN STREET 265 CHICAGO, IL 60612	N/A	PC	GENERAL OPERATING SUPPORT	1,000.
SARAH'S INN 1547 CIRCLE AVENUE FOREST PARK, IL 60130	N/A	PC	GENERAL OPERATING SUPPORT	50,000.
SHRIVER CENTER ON POVERTY LAW 67 E. MADISON ST., SUITE 2000 CHICAGO, IL 60603	N/A	PC	GENERAL OPERATING SUPPORT	80,000.
SINAI CHICAGO - SINAI URBAN HEALTH INSTITUTE 1500 S. FAIRFIELD AVE., F-125 CHICAGO, IL 60608	N/A	PC	GENERAL OPERATING SUPPORT	75,000.
SISTERHOUSE 25 WASHINGTON BOULEVARD OAK PARK, IL 60304	N/A	PC	GENERAL OPERATING SUPPORT	35,000.
SOUTHWEST ORGANIZING PROJECT 2558 W. 63RD ST. CHICAGO, IL 60629	N/A	PC	GENERAL OPERATING SUPPORT	100,000.
TALLER DE JOSE 2831 W 24TH BLVD. CHICAGO, IL 60623	N/A	PC	GENERAL OPERATING SUPPORT	40,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TASKFORCE PREVENTION AND COMMUNITY SERVICES 9 N CICERO AVE CHICAGO, IL 60644	N/A	PC	GENERAL OPERATING SUPPORT	75,000.
TELPOCHCALL COMMUNITY EDUCATION PROJECT 2832 W. 24TH BLVD CHICAGO, IL 60623	N/A	PC	GENERAL OPERATING SUPPORT	1,300.
THE BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS 840 S. WOOD ST., M/C 787, ROOM 101 CHICAGO, IL 60612	N/A	PC	GENERAL OPERATING SUPPORT - STRATEGIC INITIATIVE GRANT	15,000.
THE CHICAGO COMMUNITY FOUNDATION 225 N. MICHIGAN AVE., NO. 2200 CHICAGO, IL 60601	N/A	PC	IL IMMIGRATION FUNDER COLLABORATIVE	250,000.
THE FIREHOUSE DREAM 511 SAINT CHARLES RD MAYWOOD, IL 60153	N/A	PC	GENERAL OPERATING SUPPORT	35,000.
THE LATINO ALZHEIMER'S AND MEMORY DISORDERS ALLIANCE 6112 W. CERMAK RD. CICERO, IL 60804	N/A	PC	GENERAL OPERATING SUPPORT	60,000.
THE LINCOLN ACADEMY OF ILLINOIS PO BOX 8337 CHAMPAIGN, IL 61826	N/A	PC	GENERAL OPERATING SUPPORT	2,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UCAN 3605 W FILLMORE STREET CHICAGO, IL 60624	N/A	PC	GENERAL OPERATING SUPPORT	1,000.
UNIVERSITY OF CHICAGO 111 W. WASHINGTON ST. #1023 CHICAGO, IL 60602	N/A	PC	GENERAL OPERATING SUPPORT - STRATEGIC INITIATIVE INCLUSIVE ECONOMY LAB	100,000.
URBAN GROWERS COLLECTIVE 1200 W 35TH ST #118 CHICAGO, IL 60609	N/A	PC	GENERAL OPERATING SUPPORT	50,413.
WAY BACK INN, INC. 104 OAK ST. MAYWOOD, IL 60153	N/A	PC	GENERAL OPERATING SUPPORT	50,000.
WEST COOK YMCA 255 S. MARION ST. OAK PARK, IL 60302	N/A	PC	GENERAL OPERATING SUPPORT	60,000.
WEST SIDE SERVICE CONNECTOR (THE NEIGHBORHOOD BRIDGE) 720 GUNDERSON AVENUE OAK PARK, IL 60304	N/A	PC	GENERAL OPERATING SUPPORT	25,000.
Y.E.M.B.A. 1207 S. SAWYER AVENUE CHICAGO, IL 60623	N/A	PC	GENERAL OPERATING SUPPORT	25,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
YOUTH CROSSROADS, INC. 6501 STANLEY AVENUE BERWYN, IL 60402	N/A	PC	GENERAL OPERATING SUPPORT - FIS SPON FOR CIC COMM COLLAB	50,000.
YOUTH CROSSROADS, INC. 6501 STANLEY AVENUE BERWYN, IL 60402	N/A	PC	GENERAL OPERATING SUPPORT	130,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CATHOLIC CHARITIES OF ARCHDIOCESE CHICAGO 721 NORTH LASALLE STREET CHICAGO, IL 60654	N/A	PC	GENERAL OPERATING SUPPORT-BOARD MATCH	2,000.
CHICAGO CARES, INC. 641 W. LAKE STREET CHICAGO, IL 60661	N/A	PC	GENERAL OPERATING SUPPORT-STRATEGIC INITIATIVE	50,000.
CHICAGO COMMUNITY TRUST 225 N. MICHIGAN AVENUE #2200 CHICAGO, IL 60601	N/A	PC	GENERAL OPERATING SUPPORT-IL IMMIGRATION FUNDERS COLLABORATIVE	200,000.
CROSSROADS FUND 3411 W. DIVERSEY AVE #20 CHICAGO, IL 60647	N/A	PC	GENERAL OPERATING SUPPORT	10,000.
FOREFRONT 200 WEST MADISON STREET, 2ND CHICAGO, IL 60606	N/A	PC	GENERAL OPERATING SUPPORT-FISC SPONSOR FOR CAAIP	10,000.
HEALTH AND MEDICINE POLICY RESEARCH GROUP 29 E. MADISON STREET, SUITE 602 CHICAGO, IL 60602	N/A	PC	GENERAL OPERATING SUPPORT	87,933.
HEALTHCARE ALTERNATIVE SYSTEMS 2755 W. ARMITAGE CHICAGO, IL 60647	N/A	PC	GENERAL OPERATING SUPPORT-COMMUNITY HEALTH WORKERS	62,608.
Total from continuation sheets				981,195.

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ILLINOIS COALITION FOR IMMIGRANTS AND REFUGEE RIGHTS 228 S. WABASH AVE, SUITE 800 CHICAGO, IL 60604	N/A	PC	GENERAL OPERATING SUPPORT-STRATEGIC INITIATIVE	125,000.
ILLINOIS COMMUNITY HEALTH WORKER ASSOCIATION 9038 S. UNIVERSITY AVENUE CHICAGO, IL 60619	N/A	PC	GENERAL OPERATING SUPPORT	100,000.
LATINOS PROGRESANDO 3047 W. CERMAK CHICAGO, IL 60623	N/A	PC	GENERAL OPERATING SUPPORT	100,000.
MIDWAY MINISTRIES 4857 S. LOTUS AVE CHICAGO, IL 60638	N/A	PC	CHARITABLE CONTRIBUTION-BOARD GIFT	1,000.
MUJERES LATINAS EN ACCION 2124 W. 21ST PLACE CHICAGO, IL 60608	N/A	PC	GENERAL OPERATING SUPPORT-COMMUNITY HEALTH WORKERS	67,654.
SINAI URBAN HEALTH INSTITUTE 1500 S. FAIRFIELD AVE., F-125 CHICAGO, IL 60608	N/A	PC	GENERAL OPERATING SUPPORT-STRATEGIC INITIATIVE	165,000.
Total from continuation sheets				

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return.

FORM 990-PF

OMB No. 1545-0123

2023

Go to www.irs.gov/Form2220 for instructions and the latest information.

Name HEALTHY COMMUNITIES FOUNDATION	Employer identification number 36-4324067
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1 Total tax (see instructions)	1	22,560.
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
2b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
2c Credit for federal tax paid on fuels (see instructions)	2c	
d Total. Add lines 2a through 2c	2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	22,560.
4 Enter the tax shown on the corporation's 2022 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	28,179.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	22,560.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 ☐ The corporation is using the adjusted seasonal installment method.
- 7 ☒ The corporation is using the annualized income installment method.
- 8 ☒ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)	
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/23	06/15/23	09/15/23	12/15/23
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	1,947.	4,125.	3,917.	3,571.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	151,731.			
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		149,784.	145,659.	141,742.
13 Add lines 11 and 12	13		149,784.	145,659.	141,742.
14 Add amounts on lines 16 and 17 of the preceding column	14				
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	151,731.	149,784.	145,659.	141,742.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	149,784.	145,659.	141,742.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2023)

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2023 and before 7/1/2023	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 7\% (0.07)}{365}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2023 and before 10/1/2023	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 7\% (0.07)}{365}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2023 and before 1/1/2024	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 8\% (0.08)}{365}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2023 and before 4/1/2024	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 8\% (0.08)}{366}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2024 and before 7/1/2024	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{366}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2024 and before 10/1/2024	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{366}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2024 and before 1/1/2025	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{366}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2024 and before 3/16/2025	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38			0.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%.
See instructions.

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
1 Enter taxable income for the following periods.					
a Tax year beginning in 2020	1a				
b Tax year beginning in 2021	1b				
c Tax year beginning in 2022	1c				
2 Enter taxable income for each period for the tax year beginning in 2023. See the instructions for the treatment of extraordinary items	2				
3 Enter taxable income for the following periods.		First 4 months	First 6 months	First 9 months	Entire year
a Tax year beginning in 2020	3a				
b Tax year beginning in 2021	3b				
c Tax year beginning in 2022	3c				
4 Divide the amount in each column on line 1a by the amount in column (d) on line 3a	4				
5 Divide the amount in each column on line 1b by the amount in column (d) on line 3b	5				
6 Divide the amount in each column on line 1c by the amount in column (d) on line 3c	6				
7 Add lines 4 through 6	7				
8 Divide line 7 by 3.0	8				
9a Divide line 2 by line 8	9a				
b Extraordinary items (see instructions)	9b				
c Add lines 9a and 9b	9c				
10 Figure the tax on the amt on ln 9c using the instr for Form 1120, Sch J, line 1, or comparable line of corp's return ...	10				
11a Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a	11a				
b Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b	11b				
c Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c	11c				
12 Add lines 11a through 11c	12				
13 Divide line 12 by 3.0	13				
14 Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d)	14				
15 Enter any alternative minimum tax (trusts only) for each payment period. See instructions	15				
16 Enter any other taxes for each payment period. See instr.	16				
17 Add lines 14 through 16	17				
18 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	18				
19 Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0-	19				

Part II **Annualized Income Installment Method**

		(a) First <u>2</u> months	(b) First <u>3</u> months	(c) First <u>6</u> months	(d) First <u>9</u> months
20 Annualization periods (see instructions)	20				
21 Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21	93,392.	218,418.	479,072.	731,643.
22 Annualization amounts (see instructions)	22	6.000000	4.000000	2.000000	1.333330
23a Annualized taxable income. Multiply line 21 by line 22	23a	560,352.	873,672.	958,144.	975,522.
23b Extraordinary items (see instructions)	23b				
23c Add lines 23a and 23b	23c	560,352.	873,672.	958,144.	975,522.
24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 1, or comparable line of corporation's return	24	7,789.	12,144.	13,318.	13,560.
25 Enter any alternative minimum tax (trusts only) for each payment period. See instructions	25				
26 Enter any other taxes for each payment period. See instr.	26				
27 Total tax. Add lines 24 through 26	27	7,789.	12,144.	13,318.	13,560.
28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28				
29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	7,789.	12,144.	13,318.	13,560.
30 Applicable percentage	30	25%	50%	75%	100%
31 Multiply line 29 by line 30	31	1,947.	6,072.	9,989.	13,560.

Part III **Required Installments**

		1st installment	2nd installment	3rd installment	4th installment
Note: Complete lines 32 through 38 of one column before completing the next column.					
32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	32	1,947.	6,072.	9,989.	13,560.
33 Add the amounts in all preceding columns of line 38. See instructions	33		1,947.	6,072.	9,989.
34 Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-	34	1,947.	4,125.	3,917.	3,571.
35 Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	35	5,640.	5,640.	5,640.	5,640.
36 Subtract line 38 of the preceding column from line 37 of the preceding column	36		3,693.	5,208.	6,931.
37 Add lines 35 and 36	37	5,640.	9,333.	10,848.	12,571.
38 Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38	1,947.	4,125.	3,917.	3,571.

Form 2220 (2023)

**** ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION**

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST AND DIVIDENDS	178,278.	178,278.	
TOTAL TO PART I, LINE 3	178,278.	178,278.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST AND DIVIDENDS	2,858,290.	341,787.	2,516,503.	2,504,897.	
TO PART I, LINE 4	2,858,290.	341,787.	2,516,503.	2,504,897.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP INCOME THROUGH K-1S	0.	-67,538.	
UBIT PARTNERSHIP GAIN THROUGH K-1	205,003.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	205,003.	-67,538.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	318.	0.		868.
TO FM 990-PF, PG 1, LN 16A	318.	0.		868.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND TAX PREPARATION	53,730.	0.		51,230.
TO FORM 990-PF, PG 1, LN 16B	53,730.	0.		51,230.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMUNICATIONS CONSULTANTS	20,300.	0.		10,300.
COMPUTER CONSULTANTS	23,460.	0.		23,460.
INVESTMENT ADVISORY FEES	722,023.	40,734.		0.
INVESTMENT CONSULTANTS	116,102.	116,102.		0.
OTHER CONSULTANTS	37,500.	0.		37,500.
PROGRAM CONSULTANTS	10,000.	0.		10,000.
TO FORM 990-PF, PG 1, LN 16C	929,385.	156,836.		81,260.

FORM 990-PF

TAXES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	12,391.	12,572.		0.
STATE TAXES	304.	0.		230.
TO FORM 990-PF, PG 1, LN 18	12,695.	12,572.		230.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	799.	799.		0.
SOFTWARE LICENSING	34,216.	0.		33,469.
INSURANCE	36,892.	0.		38,325.
MEMBERSHIP DUES AND SUBSCRIPTIONS	51,718.	0.		51,565.
OFFICE EQUIPMENT	8,239.	0.		5,561.
OFFICE EXPENSE	21,819.	0.		20,893.
PAYROLL PROCESSING FEES	1,162.	0.		1,162.
TELEPHONE AND INTERNET	13,965.	0.		13,940.
PROFESSIONAL DEVELOPMENT	21,230.	0.		21,204.
OTHER PARTNERSHIP EXPENSES	0.	662,415.		0.
HONORARIUM	4,650.	0.		4,650.
TO FORM 990-PF, PG 1, LN 23	194,690.	663,214.		190,769.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
400 CAPITAL CREDIT OPP FUND, LTD	FMV	1,423,736.	1,423,736.
ARGA EMERGING MARKETS EQUITY FUND	FMV	3,019,249.	3,019,249.
ARGONAUT PRIVATE EQUITY FUND IV	FMV	1,653,023.	1,653,023.
ARTISAN HIGH INCOME FUND	FMV	1,002,970.	1,002,970.
BLUE SEA CAPITAL FUND II, LP	FMV	2,381,234.	2,381,234.
BRANDYWINE GLOBAL OPP BOND FUND	FMV	1,161,099.	1,161,099.
BRECKINRIDGE SUSTAINABLE CORE	FMV	4,478,677.	4,478,677.
CAUSEWAY INTERNATIONAL VALUE	FMV	7,002,459.	7,002,459.
CENTANA GROWTH PARTNERS II, LP	FMV	1,339,699.	1,339,699.
CEVIAN CAPITAL II, LTD	FMV	1,756,006.	1,756,006.
COHEN & STEERS INSTL REALTY SHARES (CSRIX)	FMV	3,513,131.	3,513,131.
DAVIDSON KEMPNER INT'L (BVI), LTD	FMV	1,924,615.	1,924,615.
DODGE COX INCOME FUND (DODIX)	FMV	3,802,193.	3,802,193.
DWS INVESTMENT MANAGEMENT	FMV	18,099,855.	18,099,855.
DWS RREEF REAL ASSETS FUND (AAASX)	FMV	3,303,335.	3,303,335.
FIDELITY INFLATION PROTECTED BOND	FMV	1,012,799.	1,012,799.
FS EQUITY PARTNERS VIII, LP	FMV	1,278,403.	1,278,403.
GQG PARTNERS EMERGING MARKETS EQUITY FUND (GQGIX)	FMV	3,666,493.	3,666,493.
HARBOR MID CAP FUND INST (HMCLX)	FMV	5,801,216.	5,801,216.
HARDING LOEVNER INT'L EQUITY (HLMIX)	FMV	7,025,497.	7,025,497.
HBK MULTI-STRATEGY OFFSHORE FUND, LTD	FMV	2,005,684.	2,005,684.
JP MORGAN CORE BOND FUND I (WOBDX)	FMV	3,949,699.	3,949,699.
KINGSWOOD CAPITAL OPPORTUNITIES FUND I-A, LP	FMV	2,977,447.	2,977,447.
KINGSWOOD CAPITAL OPPORTUNITIES FUND II-A, LP	FMV	1,336,300.	1,336,300.
LITTLEJOHN FUND VI, LP	FMV	2,023,291.	2,023,291.
LUMINATE CAPITAL PARTNERS II, LP	FMV	1,124,689.	1,124,689.
LUMINATE CAPITAL PARTNERS III-A, LP	FMV	1,296,719.	1,296,719.
MEANINGFUL PARTNERS DC VEHICLE I, LP	FMV	1,679,298.	1,679,298.
MEANINGFUL PARTNERS DEDICATED CAPITAL VEHICLE II, LP	FMV	341,717.	341,717.
MIDOCEAN CREDIT OPP OFFSHORE FUND, LTD	FMV	77,427.	77,427.
MW EUREKA FUND	FMV	2,181,236.	2,181,236.
NEXPHASE CAPITAL FUND V-A, LP	FMV	62,207.	62,207.
P4G CAPITAL PARTNERS I-A, LP	FMV	2,709,825.	2,709,825.
PANGAEA TWO, LP	FMV	2,052,702.	2,052,702.
PSAM WORLDARB FUND, LTD	FMV	1,293,458.	1,293,458.
QUESTA CAPITAL PARTNERS I, LP	FMV	1,741,678.	1,741,678.
QUESTA CAPITAL PARTNERS II, LP	FMV	1,339,920.	1,339,920.
QUESTA CAPITAL PARTNERS III, LP	FMV	279,283.	279,283.
RED ARTS CAPITAL OPPORTUNITY FUND I, LP	FMV	534,132.	534,132.
RESOURCE LAND VALUE IV, LLC	FMV	316,197.	316,197.
SEEDING & STRATEGIC CAPITAL FUND II, LP	FMV	1,207,534.	1,207,534.

HEALTHY COMMUNITIES FOUNDATION		36-4324067	
SENATOR GLOBAL OPP OFFSHORE FUND, LTD	FMV	560,055.	560,055.
SER CAPITAL PARTNERS I-A, LP	FMV	849,917.	849,917.
TRUEBRIDGE CAPITAL PARTNERS FUND VI (CAYMAN), LP	FMV	1,117,981.	1,117,981.
VALINOR CAPITAL PARTNERS OFFSHORE, LTD	FMV	272,445.	272,445.
VISTRIA FUND IV (FT), LP	FMV	1,786,418.	1,786,418.
WELLINGTON SMALL CAP OPPORTUNITIES FUND	FMV	4,170,440.	4,170,440.
WOLVERINE FLAGSHIP FUND LTD	FMV	1,797,054.	1,797,054.
WOODLINE OFFSHORE FUND, LTD	FMV	1,867,840.	1,867,840.
TOTAL TO FORM 990-PF, PART II, LINE 13		117,598,282.	117,598,282.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT		STATEMENT 10	
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE AND EQUIPMENT	4,739.	4,739.	0.
LEASEHOLD IMPROVEMENT	646,325.	377,023.	269,302.
TOTAL TO FM 990-PF, PART II, LN 14	651,064.	381,762.	269,302.

FORM 990-PF OTHER ASSETS		STATEMENT 11	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
TAX DEPOSITS	80,694.	90,662.	90,662.
INVESTMENT PROCEEDS RECEIVABLE	1,791.	1,097,687.	1,097,687.
INTEREST RECEIVABLE	0.	173.	173.
TO FORM 990-PF, PART II, LINE 15	82,485.	1,188,522.	1,188,522.

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARIA PESQUEIRA 19 RIVERSIDE ROAD #6 RIVERSIDE, IL 60546-2606	PRESIDENT 40.00	283,711.	42,557.	600.
AMALIA S. RIOJA 19 RIVERSIDE ROAD #6 RIVERSIDE, IL 60546-2606	CHAIR, BOARD MEMBER 4.00	0.	0.	0.
CRAIG HUFFMAN 19 RIVERSIDE ROAD #6 RIVERSIDE, IL 60546-2606	TREASURER, BOARD MEMBER 4.00	0.	0.	0.
CARL BERGETZ 19 RIVERSIDE ROAD #6 RIVERSIDE, IL 60546-2606	VICE CHAIR, BOARD MEMBER 4.00	0.	0.	0.
JOSEPH W. MCINERNEY 19 RIVERSIDE ROAD #6 RIVERSIDE, IL 60546-2606	SECRETARY, BOARD MEMBER 4.00	0.	0.	0.
GRACE HOU 19 RIVERSIDE ROAD #6 RIVERSIDE, IL 60546-2606	BOARD MEMBER 1.00	0.	0.	0.
ELYSE FORKOSH CUTLER 19 RIVERSIDE ROAD #6 RIVERSIDE, IL 60546-2606	BOARD MEMBER 1.00	0.	0.	0.
CHARLES W. MULANEY, JR. 19 RIVERSIDE ROAD #6 RIVERSIDE, IL 60546-2606	BOARD MEMBER 1.00	0.	0.	0.
ANNE MARIE MURPHY, PH.D. 19 RIVERSIDE ROAD #6 RIVERSIDE, IL 60546-2606	BOARD MEMBER THRU 6/23 1.00	0.	0.	0.
DR. YESENIA YEPEZ 19 RIVERSIDE ROAD #6 RIVERSIDE, IL 60546-2606	BOARD MEMBER 1.00	0.	0.	0.

CARONINA GRIMBLE	BOARD MEMBER			
19 RIVERSIDE ROAD #6	1.00	0.	0.	0.
RIVERSIDE, IL 60546-2606				

ELVA GONZALEZ	CHIEF FINANCIAL OFFICER			
19 RIVERSIDE ROAD #6	40.00	202,836.	29,970.	600.
RIVERSIDE, IL 60546-2606				

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII	486,547.	72,527.	1,200.
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FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XIV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARIA PESQUEIRA
19 RIVERSIDE ROAD #6
RIVERSIDE, IL 60546-2606

TELEPHONE NUMBER

708-443-5674

NAME OF GRANT PROGRAM

WIZEHIVE

EMAIL ADDRESS

MPESQUEIRA@HCFDN.ORG

FORM AND CONTENT OF APPLICATIONS

ONLINE GRANTS PORTAL: TO APPLY FOR FUNDING IN THE GRANT CYCLE, THE LOI AND SUBSEQUENT FULL APPLICATION (IF APPLICABLE) SHOULD BE SUBMITTED VIA OUR ONLINE GRANTS PORTAL, WIZEHIVE.

APPLICANTS WITH AN EXISTING WIZEHIVE ACCOUNT WILL SEE THE FUNDING OPPORTUNITY ON THE HOMEPAGE. NEW APPLICANTS MUST CREATE AN ORGANIZATIONAL PROFILE BEFORE HAVING ACCESS TO THE CURRENT GRANT CYCLE.

INSTRUCTIONS: SEE OUR WEBSITE AT [HTTPS://HCFDN.ORG](https://hcfdn.org)

ANY SUBMISSION DEADLINES

MAY 15; JUNE 15; JULY 15; AUG. 15; END OF AUG.-SEPT; DEC.
DETAILS ON [HTTPS://HCFDN.ORG](https://hcfdn.org)

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANT ELIGIBILITY-WHO WE FUND: NONPROFIT ORGANIZATIONS THAT ARE EXEMPT FROM FEDERAL INCOME TAX UNDER PROVISIONS OF SECTION 501(C)(3) OF THE IRS CODE. ORGANIZATIONS THAT ARE NOT TAX EXEMPT MAY APPLY WITH A FISCAL AGENT. FOR AN ORGANIZATION TO BE ELIGIBLE, AT LEAST 20% OF TOTAL INDIVIDUALS SERVED MUST LIVE IN OUR SERVICE REGION. FOR HOSPITALS AND UNIVERSITY SYSTEMS WITH OPERATING BUDGETS GREATER THAN \$10 MILLION, WE WILL ONLY AWARD PROJECT SUPPORT GRANTS FOR INITIATIVES LOCATED WITHIN OUR SERVICE REGION WHICH DEMONSTRATE A STRATEGIC PARTNERSHIP WITH AND STRONG COMMITMENT TO LOCAL COMMUNITY PARTNER(S). WHAT WE DO NOT FUND: BUSINESSES CAPITAL CAMPAIGNS, GOVERNMENT ENTITIES, INDIVIDUALS, NATIONAL ORGANIZATIONS NOT FOCUSED ON OUR SERVICE REGION, PARTISAN POLITICAL ACTIVITIES, RELIGIOUS ACTIVITIES, SCHOLARSHIPS, SCHOOL DISTRICTS & INDIVIDUAL SCHOOLS (INCLUDING PTOS).

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XIV, LINES 2A - 2D (CONTINUATION)

STATEMENT 14

NAME OR DESCRIPTION OF GRANT PROGRAM

WIZEHIVE

RESTRICTIONS AND LIMITATIONS ON AWARDS

GENERALLY, WE DO NOT FUND MORE THAN 10% OF AN ORG.S OPERATING BUDGET. ONLY
CAPITAL EXP. FOR MTLs. CONSIDERED FOR FUNDING.